

STATISTICS

IHSG	6531.40	+151.00	+2.37%
DJIA	43006	+485.2	+1.14%
Nasdaq	18553	+267.6	+1.46%
S&P 500	5843	+64.5	+1.12%
FTSE 100	8756	-3.2	-0.04%
DAX	23081	+754.2	+3.38%
CAC 40	8174	+125.8	+1.56%
Nikkei	37418	+87.1	+0.23%
HSI	23594	+652.4	+2.84%
Shanghai	3342	+17.8	+0.53%
Gold	2926.00	+5.40	+0.18%
Nickel	15848.38	-97.50	-0.61%
Copper	479.40	+23.75	+5.21%
Brent Oil	66.31	-1.95	-2.86%
Coal Jan	104.10	+2.60	+2.56%
Coal Feb	105.15	+1.55	+1.50%

CORPORATE ACTION

DIVIDEN TUNAI:

Stock	Cum Date	Price
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RIGHT ISSUE:

Stock	Cum Date	Ratio (New:Old)	Price
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STOCK SPLIT:

Stock	Trade Date	Ratio (Old:New)
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ECONOMICS CALENDAR

Senin 03 Maret 2025

S&P global Manufacturing PMI, ISM Manufacturing Prices, ISM Manufacturing PMI, USD Construction Spending, ISM Manufacturing Employment.

Selasa 04 Maret 2025

Atlanta Fed GDPNow.

Rabu 05 Maret 2025

FOMC Member Williams Speaks, API Weekly Crude Oil Stock, ADP Nonfarm Employment Change, S&P Global Composite PMI, ISM Non-Manufacturing Prices, ISM Non-Manufacturing Prices, ISM Non-Manufacturing PMI, Crude Oil Inventories,

Kamis 06 Maret 2025

USD Beige Book, Initial Jobless Claims, Nonfarm Productivity, Unit Labor Cost, Trade Balance, USD Export & Import.

Jumat 07 Maret 2025

Fed Waller Speaks, fed's Balance Sheet, FOMC Member Bostic Speaks, Nonfarm Payrolls, Unemployment Rate, Fed Monetary Policy.

Daily Research

06 Maret 2025

Presented by Sera Yuniar



Bursa Saham Amerika ditutup menguat pada Rabu (05/03).

DJIA +1.14%, Nasdaq +1.46%, S&P500 +1.12%

Bursa Saham Eropa ditutup menguat pada Rabu (05/03).

FTSE 100 -0.04%, Dax +3.36%, CAC40 +1.56%

Bursa Saham Asia-Pasifik bergerak menguat pada Rabu (05/03).

Nikkei +0.23%, HSI +2.84%, Shanghai +0.53%

Harga emas menguat ke level \$2926.00 pada Rabu (05/03), Harga minyak Brent melemah di level \$66.31 pada Rabu (05/03).

Gold +0.18%, Brent Oil -2.86%

Pada perdagangan Rabu 05 Maret 2025, IHSG ditutup pada level 6531.40 menguat +2.37%.

IHSG menguat ditopang oleh kenaikan saham-saham bank besar yang tersengat penguatan rupiah.

Sepanjang perdagangan kemarin Selasa (4/3/2025) asing mulai mencatatkan net buy di keseluruhan pasar mencapai Rp593,64 miliar. Rinciannya, Rp308,64 miliar didapatkan dari pasar reguler, sementara sisanya Rp285,01 miliar dari pasar nego dan tunai.

Sementara itu, IHSG masih dibayangi sentimen negatif dari kebijakan penerapan tarif impor Presiden AS Donald Trump kepada Kanada dan Meksiko. Selain itu, China telah mengumumkan langkah pembalasan tambahan sebagai respons terhadap putaran tarif terbaru dari AS.

Mulai 10 Maret, China akan memberlakukan tarif hingga 15% pada beberapa barang AS, dengan produk pertanian seperti jagung dan kedelai termasuk yang terkena tarif baru sebesar 15% dan 10%, masing-masing.

DISCLAIMER ON

Indeks Harga Saham Gabungan



TradingView

Transaksi IHSG sebesar 13.329 T serta asing mencatatkan net sell sebesar 78.34 M di All Market. Secara sektoral, sektor teknologi mengalami penguatan terbesar hingga akhir perdagangan. Pada perdagangan Kamis 06 Maret IHSG diprediksi konsolidasi yang bergerak pada rentang 6370 - 6600 Saham – saham yang dapat diperhatikan seperti **ASII, ANTM, MAPI**.

Profindo Technical Analysis 06 Maret 2025

PT Astra Internasional Tbk (ASII)

BUY ON WEAKNESS (4840 - 4900)
Target Price 5025 - 5150
Stoploss < 4770

Pada perdagangan 05 Maret, ASII ditutup pada level 4900 menguat +4.48%.

Secara teknikal, ASII breakout resisten dengan volume tinggi dan membentuk pola double bottom, indikator stochastic dan MACD golden cross.



TradingView

**PT Aneka Tambang Tbk
 (ANTM)**

BUY ON WEAKNESS (1595 - 1620)
Target Price 1685 – 1720 - 1760
Stoploss < 1540

Pada perdagangan 05 Maret, ANTM ditutup pada level 1620 menguat +5.19%. Secara teknikal, ANTM rebound dari area support dengan volume tinggi indikator stochastic dan MCD golden cross.



TradingView

**PT Mitra Adiperkasa Tbk
 (MAPI)**

BUY ON WEAKNESS (1380 - 1425)
Target Price 1475 - 1520
Stoploss < 1350

Pada perdagangan 05 Maret, MAPI ditutup pada level 1425 menguat +3.26%. Secara Teknikal, MAPI rebound setelah koreksi ke area support, potensi melanjutkan penguatan, idnikator stochastic golden cross.



TradingView

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